



MOBILITY REIMAGINED

The Future of Sustainable Mobility in the Kingdom

EVE's Proposition to KSA



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Promote Kingdom's major attractions, with a view to making Saudi Arabia a **key touristic destination.**

Achieve the goals and aspirations of the Saudi tourism ecosystem, in **harmony with Vision 2030.**



What is an eVTOL?



Certification in 2025
Commercial operations in 2026

Flexible Seating Capacity
4 passengers at entry into service
Up to 6 in autonomous mode ⁽¹⁾

Community Friendly
Approximately 90% lower noise footprint
compared to equivalent helicopters ⁽⁴⁾

Tailored for Urban Mobility
100 km (60 mile) range at EIS

Leading Cost Efficiency
Over 6x lower cost-per-seat than helicopters
and best-in-class for eVTOLs ⁽³⁾

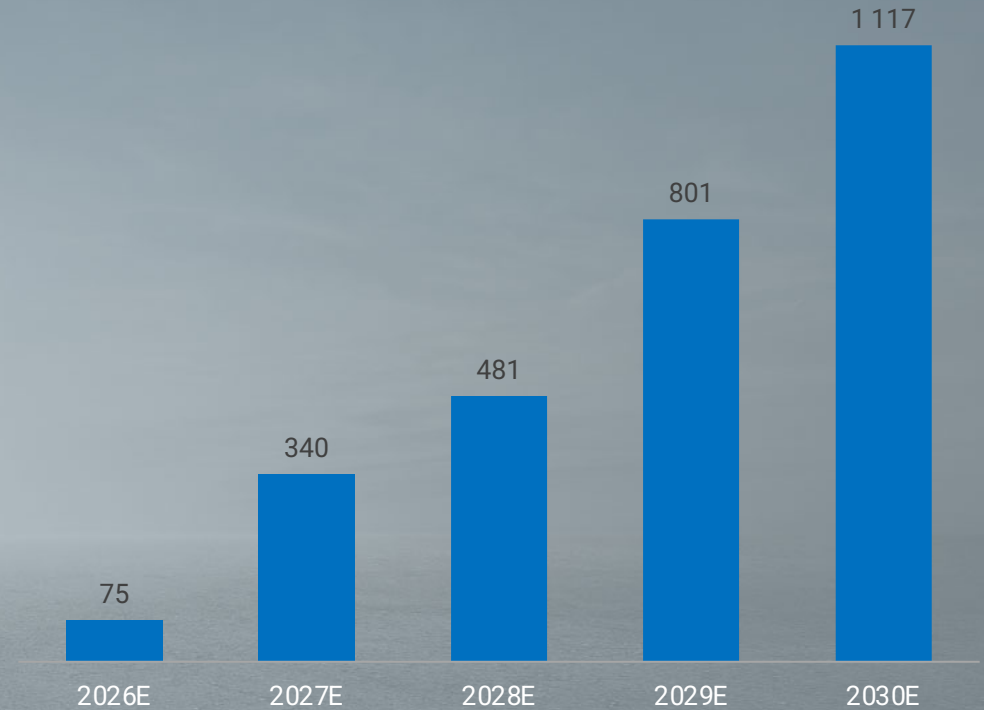
The biggest order pipeline in the industry

Eve Non-Binding Order Pipeline of \$5.2B ⁽¹⁾



Eve Vehicle Delivery Forecast

(Estimated Number of Vehicles Delivered Per Year)



(1) Eve pipeline is based on launch orders and capacity deals that are non-binding and subject to material change. Capacity deals are converted from annual hourly commitments to vehicles assuming 1,000 hours per vehicle per year. Eve pipeline is current as of 12/7/21.

Strategic Support from Embraer

Embraer Highlights

TOP3

Commercial Aircraft
OEM Globally

52

Years of
Experience

26

Aircraft Certified
Since 2000

18,000

Employees

#1

Selling Light Jet
the Last 9 Years

90

Countries Served

Commitment to Eve

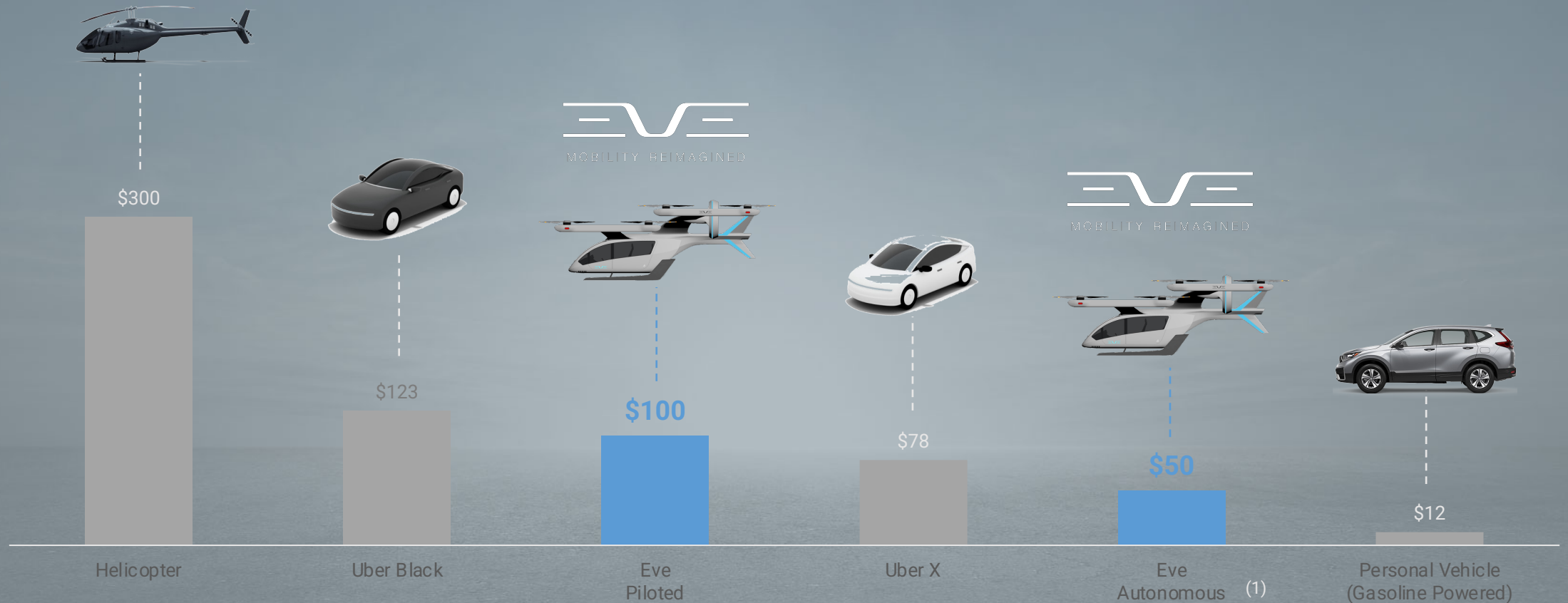
- Access to IP
- Access to 5,000 employees
- Access to global infrastructure
- Certification support



EVE

How much would a ticket cost?

Passenger Price for a Typical 30 km (20 mile) Trip



Source: UAM forecasted price per seat mile is based on analysis from Massachusetts Institute of Technology and Eve.

(1) Eve expects autonomous operations to commence around 2030.

EVEX (NYSE)



Listed in NYSE on May 10th, 2022

By 2035, over 50,000 eVTOLs are expected to be serving a global UAM market worth more than \$200 billion

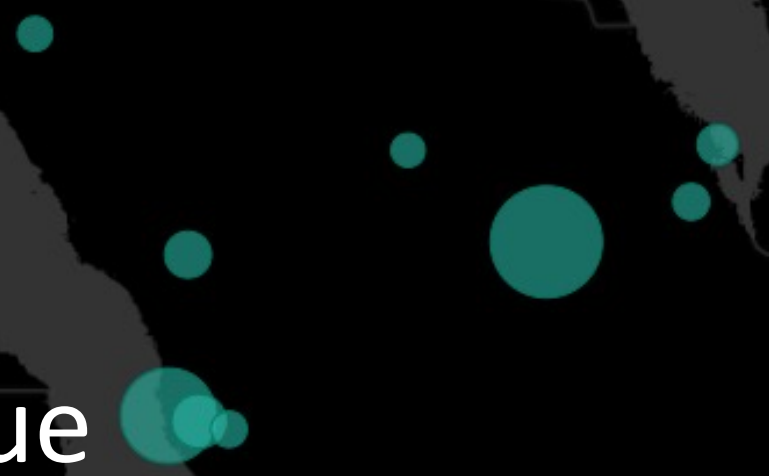


Saudi Arabia Market in 2035

650+ eVTOLs

~\$2.7 Bi acc revenue

~12 Mi yearly pax

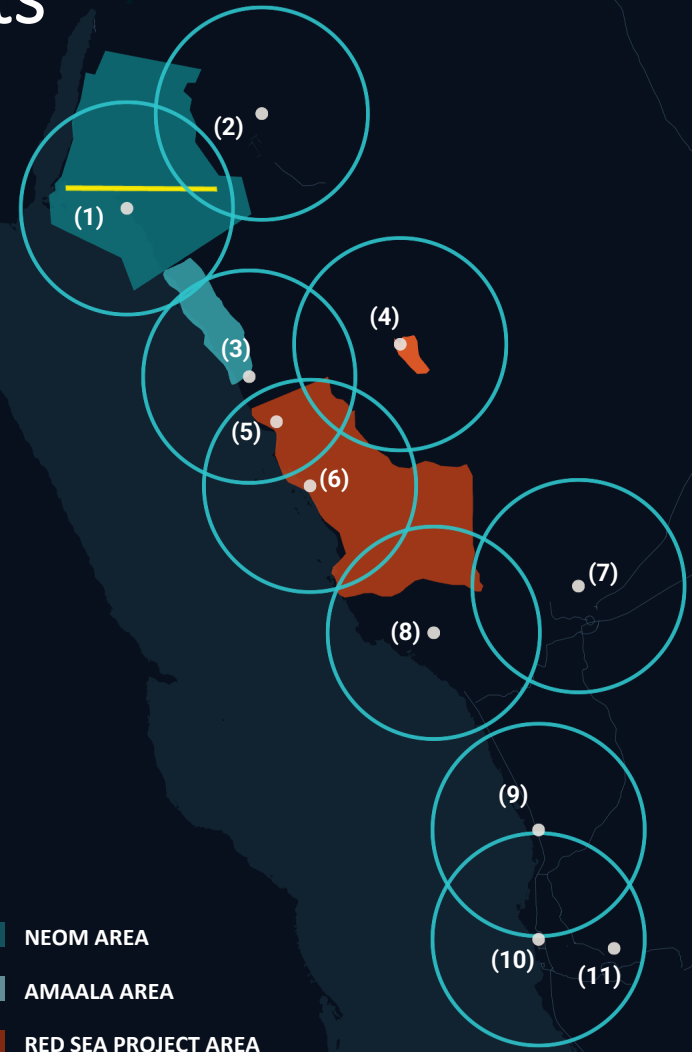


Supporting Saudi Vision 2030 Projects

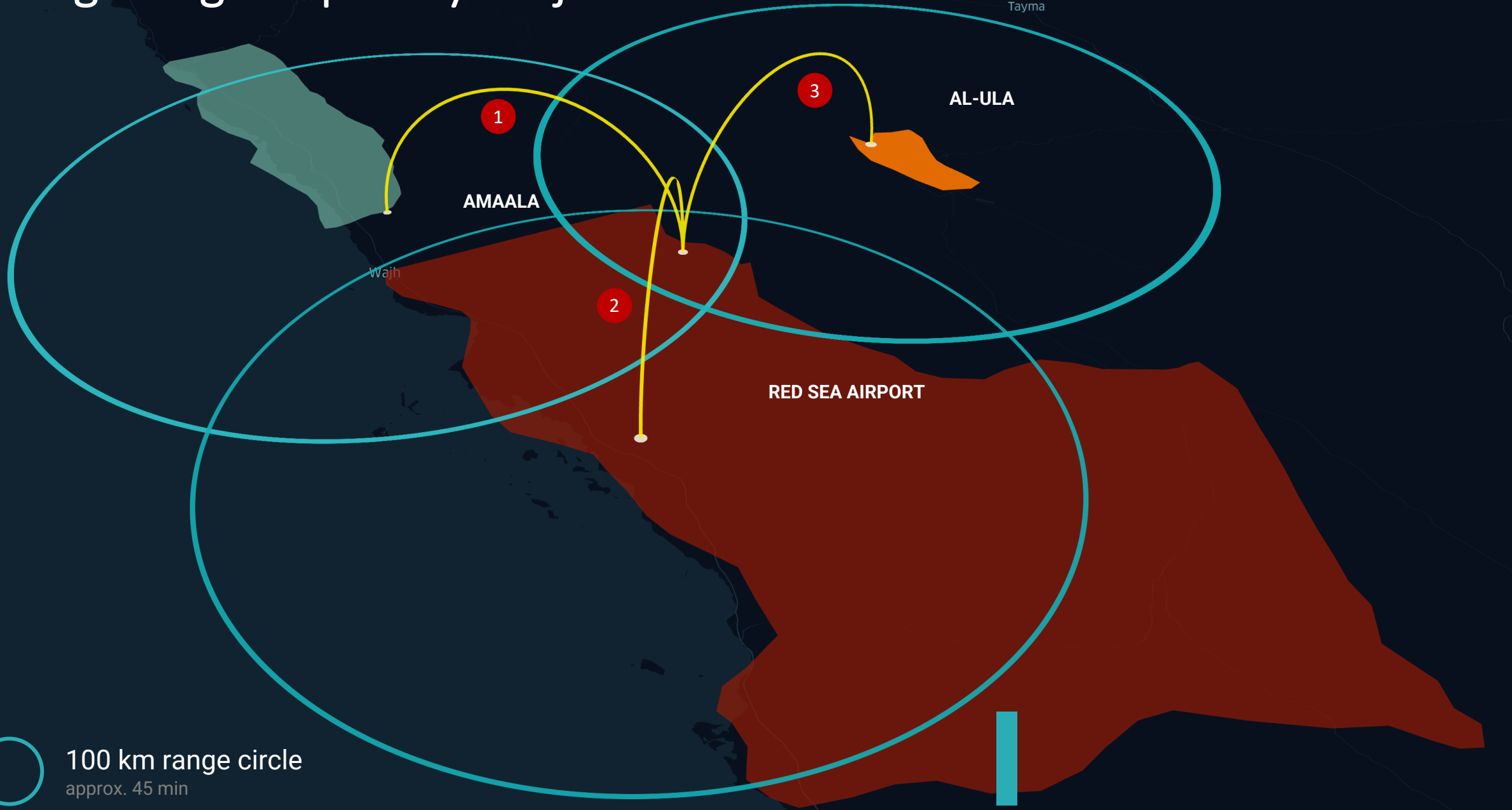
Opportunity to
connect the whole west coast

- NEOM AREA
- AMAALA AREA
- RED SEA PROJECT AREA
- ALULA
- NEOM THE LINE

- (1) NEOM
- (2) TABUK
- (3) AMAALA
- (4) AL ULA
- (5) AL WAJH
- (6) RED SEA
- (7) MADINAH
- (8) YAMBU
- (9) KING ABDULLAH CITY
- (10) JEDDAH
- (11) MAKKAH



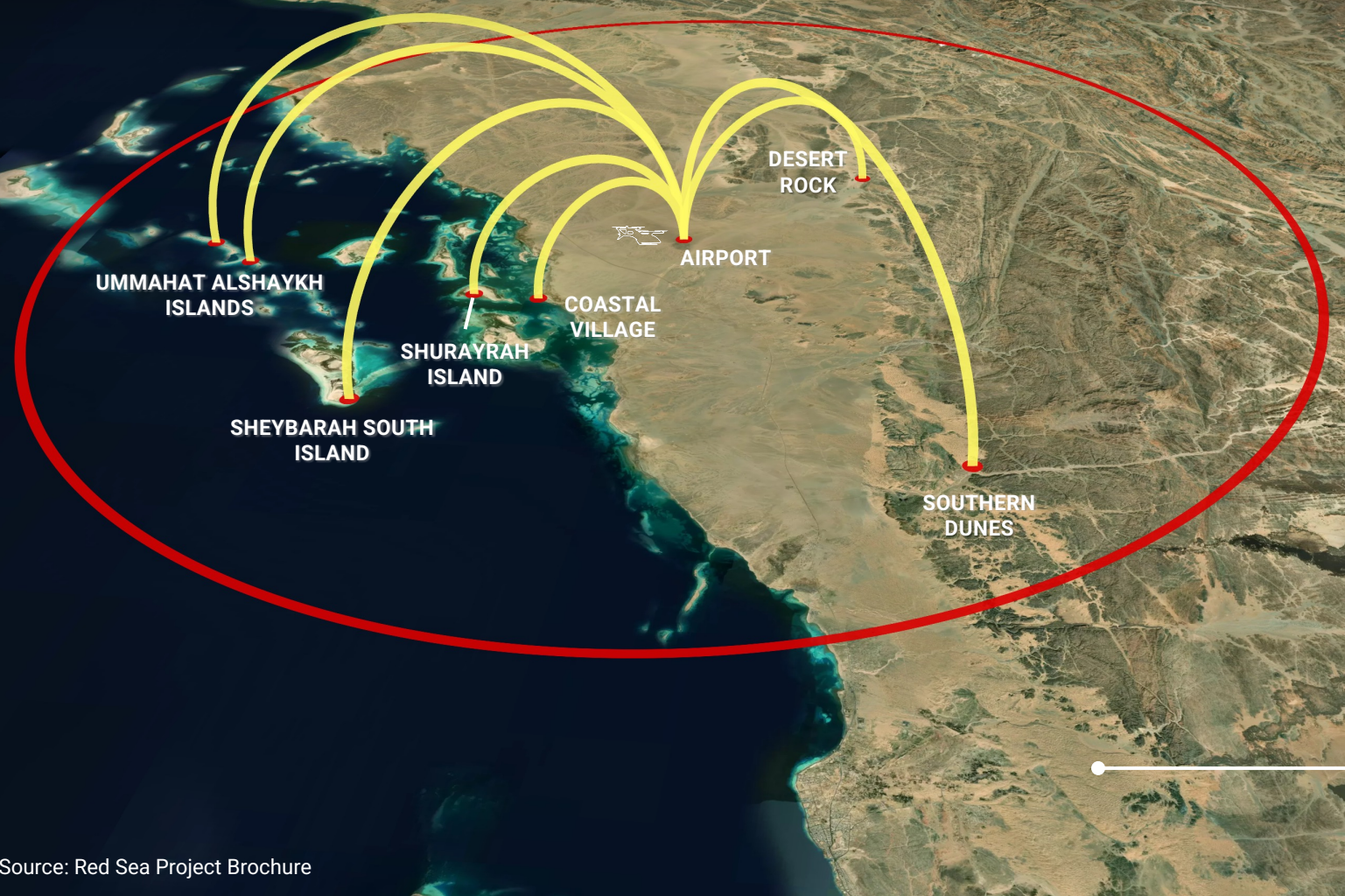
Integrating Hospitality Projects



 100 km range circle
approx. 45 min



The Red Sea Project example



- **Airport shuttle** operations reaching all sites in the Red Sea Project
- **Low noise** and **zero emission** operations
- **Sightseeing** possibilities
- Travel times between **8 min & 14 min**
- Average price of **\$100 per pax** (\$50 LT)

 50 km range circle
approx. 22 min

Source: Red Sea Project Brochure



Qiddiya example



Source: ST = Short term (2025), ~\$100/pax 30 km trip; LT = Long Term (2035), ~\$50/pax 30 km trip

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